

Auction conditions of the State Treasury Bills 04 – Buy Back

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
Name of the bills	State Treasury Bills 04
ISIN	SK6120000048
Auction date	18.10.2010
Settlement date	20.10.2010
Maturity	19.1.2011
Date to maturity	91
Nominal value	1 EUR
Type of auction	american auction
Interest calculation type	actual / 360
Payment date	till 20.10.2010 included
Secondary market	The State Treasury Bills are quoted at the main market of Bratislava Stock Exchange

Amount bought back will be set during the auction.

In auction can take part all recognized dealers.

Source: The Debt and Liquidity Management Agency , Radlinskeho 32, 813 19 Bratislava, Slovak Republic

